CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs of the Coastal Plain has on the lives of young people and adults, I/we have made provision for a gift to the Club in my/our estate plan. Understanding that the Club Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

Please print or type

Title Name Name of Spouse

Date of birth Spouse Date of birth

Address

City State Zip Code

Name (s) for recognition purposes

Do you want a welcome letter from President/CEO of BGCA, Jim Clark for this member(s)? ☐ Yes ☐ No

If yes, Addressee: _____ and Salutation _____

Do you want society lapel pin for this member(s)? ☐ Yes ☐ No

Relationships with Boys & Girls Clubs

- ❑ Board of Directors (current or past)
- ❑ Alumnus
- ❑ Parent/Grandparent
- ❑ Friend
- ❑ Staff
- ❑ Volunteer
- ❑ Other _____

Gift Information

I/we qualify for The Heritage Club through the following planned gift:

- ❑ Bequest (or Living Trust)
  - ❑ Dollar amount
  - ❑ Stock or property
  - ❑ Percentage bequest
  - ❑ Residuary bequest
- ❑ Charitable Gift Annuity
- ❑ Charitable Remainder Annuity Trust
- ❑ Charitable Remainder Unitrust
- ❑ Deferred Charitable Gift Annuity
- ❑ IRA/Retirement Plan Beneficiary
- ❑ Gift of Residence or Farm with Retained Life Estate
- ❑ Charitable Lead Trust
- ❑ Life Insurance Policy

Please indicate the approximate current market value of the planned gift named above:
$ _____ (Will be treated as confidential.)

The gift is:

- ❑ Unrestricted Restricted as follows: _____
- ❑ **I/ we wish to remain an anonymous member of The Heritage Club**.

Signature: _____ Date: _____

Reported by: _____ Date: _____

Title/Position _____

Please complete and return form to Theresa Gilmore, Vice President of Development & External Affairs.
theresa@bgccp.com ● 621 W. Fire Tower Rd., Winterville, NC 28590 ● Fax (252) 321-6281 Revised 6/2016